

Pinczyn, April 26, 2024

Assessment of the Supervisory Board of Dekpol S.A.

concerning Report of Management Board on business activities of Dekpol S.A. and the Capital Group in financial year 2023, Separate Financial Statement of Dekpol S.A. and Consolidated Financial Statement of the Capital Group for financial year 2023 in the meaning of its consistency with the books, documents and facts.

Based on § 70 section 1 point 14 and § 71 section 1 point 12 of Regulation of the Minister of Finance of 29 March 2018 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a third country may be recognized as equivalent (Dz. U. poz. 757), Supervisory Board of Dekpol Spółka Akcyjna headquartered in Pinczyn, according to the best knowledge, assesses, that:

- a. Financial Statement of Dekpol S.A. with its registered office in Pinczyn for financial year 2023 covering period from 01.01.2023 to 31.12.2023,
- b. Consolidated Financial Statement of Dekpol Capital Group with its registered office in Pinczyn for financial year 2023 covering period from 01.01.2023 to 31.12.2023,
- c. Report of Management Board on business activities of Dekpol S.A. with its registered office in Pinczyn and the DEKPOL Capital Group for financial year 2023, covering period from 01.01.2023 to 31.12.2023,

are consistent with the books, documents and the facts.

Roman Suszek
Chairman of Supervisory Board

Grzegorz Wąsacz
Member of Supervisory Board

Jacek Grzywacz
Vice-Chairman of Supervisory Board

Wojciech Sobczak
Member of Supervisory Board

Jacek Kędzierski
Member of Supervisory Board

Justification

Supervisory Board assessed Financial Statement of Dekpol S.A. for financial year 2023, Consolidated Financial Statement of Dekpol Capital Group for financial year 2023 and Report of Management Board on business activities of the Company and DEKPOL Capital Group for 2023 on the basis of analysis of their content, Report of Independent Auditor from the audit of annual Financial Statement of the Company and the Consolidated Financial Statement for financial year 2023 prepared by UHY ECA Audyt sp. z o. o. Sp.k. based in Poznań, Additional Report for the Audit Committee, as well as based on explanations submitted by members of the Company's Management Board and information presented to the Supervisory Board by the Audit Committee based on the findings made by the Committee during discussion on the course of the audit of financial statements with a key statutory auditor. Analyzing consistency of the above statements with books, documents and facts, Supervisory Board did not identify any inadvertences in this respect. In the opinion of the Supervisory Board, all statements present all significant elements of the Company's and the Capital Group's operations, as well as information relevant for assessment of their material and financial situation.

Roman Suszek
Chairman of Supervisory Board

Jacek Kędziński
Member of Supervisory Board

Jacek Grzywacz
Vice-Chairman of Supervisory Board

Grzegorz Wąsacz
Member of Supervisory Board

Wojciech Sobczak
Member of Supervisory Board