

Current report no. 37/2021

Date of issue: 2021-08-19

Abbreviated name of the issuer: DEKPOL S.A.

Subject: Summary of the issue of the Company's P2021A series bonds

Legal basis: Article 56 Section 1 point 2 of Act on Offering - current and periodic information

Content of report:

Management Board of DEKPOL S.A. ("Company") pursuant to §16 sec. 1 of the Regulation of the Minister of Finance of 29th of March 2018 on current and periodic information provided by issuers of securities [...] provides information below on the completed subscription for P2021A series bonds issued on the basis of a prospectus approved by the Polish Financial Supervision Authority on 21st of April 2021 as part of the bond issue program in the form of a public offering ("Bonds").

1. Subscription start and end date:

The subscription of the Bonds took place in days 22.07.2021 – 04.08.2021

2. Date of allotment of the securities:

The final allotment of the Bonds was made on 13th of August 2021

3. Number of securities covered by the subscription:

The total number of Bonds offered was up to 25.000.

4. Reduction rate in individual tranches:

The offer was not divided into tranches. The reduction rate was 1.31%.

5. Number of securities subscribed under the subscription:

Subscriptions for 25.332 Bonds were made.

6. Number of securities that were allotted under the subscription:

The number of Bonds that were allotted was 25.000.

7. The price at which the securities were subscribed:

The issue price was equal to the nominal value of the Bonds and amounted to PLN 1.000 per one Bond.

8. Number of people who subscribed for the securities covered by the subscription in individual tranches:

Subscriptions for the Bonds were placed by 526 investors.

9. Number of people whom securities under the subscription in individual tranches were allocated:

The bonds were allotted to 501 investors.

10. Name (company) of the underwriter:

The company has not concluded any underwriting agreements.

11. Value of the subscription, understood as the product of the number of securities covered by the offer and the issue price:

The value of the subscription was PLN 25.000.000

12. The amount of total costs that have been included in the issue costs:

a) preparation and carrying out of the offer - PLN 830 439

b) underwriters' fees – n/a

c) preparation of a prospectus, including consultancy costs - the costs of preparing a prospectus and consultancy relate to all bonds that the Company intends to issue under the bond issue program covered by the base prospectus. Therefore, it will be possible to provide information on the full amount of these costs (both in total and per security) after the last bond issue under the program covered by the prospectus. The company will then publish information about the above-mentioned costs in the current report summarizing the last subscription under the bond issue program.

d) promotion of the offer - PLN 11.536

The average cost of the subscription per security unit covered by the subscription, without taking into account the costs referred to in point c) above, amounted to PLN 33,68

The costs related to the issue of the Bonds will be settled in such a way that they will be activated and then charged to the financial costs of the next reporting periods, proportionally to the period for which the bonds were issued.

13. The method of paying for the securities covered:

The bonds were paid in cash.