

Current report no. 34/2021

Date of issue: 2021-08-12

Abbreviated name of the Issuer: DEKPOL S.A.

Subject: Registration in KDPW and admission to trading of P2021A-series bonds

Legal basis: Article 56 Section 1 point 2 of Act on Offering - current and periodic information

Content of report:

Management Board of DEKPOL S.A. ("Company") announces that on 12th of August 2021 was informed about declaration of Krajowy Depozyt Papierów Wartościowych S.A. ("KDPW"), issued on 11th of August 2021 for registration in securities depository under the code ISIN PLDEKPL00123, up to 25.000 P2021A-series bearer bonds of the Company with a nominal value of PLN 1.000 each ("Bonds"). The Bonds will be registered on the basis of settlement orders referred to in § 5 of the Detailed Rules of Operation of KDPW, submitted after resolution on admission of Bonds to trading on the regulated market. Condition for registration of Bonds is their admission to trading on the regulated market.

Additionally, Management Board of the Company indicates that on 11th of August 2021, Management Board of the Warsaw Stock Exchange S.A. (GWP) adopted Resolution No. 795/2021 on admission of Bonds to exchange trading on the Catalyst main market as of the date of registration of Bonds by the KDPW S.A.