

Current report no. 23/2021

Date of Issue: 2021-06-02

Abbreviated name of the Issuer: DEKPOL S.A.

Subject: Announcement about convention of the Ordinary General Meeting of Shareholders of the Company Dekpol S.A. dated 30th of June 2021 along with drafts of resolutions

Legal basis: Article 56 Section 1 point 2 of the Offering Act – current and periodical information

Content of report:

Management Board of Dekpol S.A. („Company”), acting pursuant to article 399 § 1, article 402 (1) 1 and 2 in connection with article 395 § 1 of the Commercial Companies Code, announces about convention of the Ordinary General Meeting of Shareholders of Dekpol S.A. as at 30th of June 2021 at 9 a.m. in headquartered office of the Company.

Planned agenda:

1. Opening of the Ordinary General Meeting of Shareholders.
2. Election of the Chairman of the Ordinary General Meeting of Shareholders.
3. Confirmation of the correctness of convening the Ordinary General Meeting of Shareholders and its ability for adoption of resolutions.
4. Election of the Returning Committee of the Ordinary General Meeting of Shareholders.
5. Adoption of the agenda.
6. Presentation of the Report of Management Board of Dekpol S.A. from business activities of the Company and the Dekpol Capital Group for financial year 2020 as well as the Separate financial statement of the Company for financial year 2020 along with Report of an independent auditor from audit of the annual financial statement of the Company.
7. Presentation of the Consolidated financial statement of the Dekpol Capital Group for financial year 2020 along with Report of independent auditor from audit of the annual consolidated financial statement.
8. Presentation of the Opinion of Supervisory Board of Dekpol S.A. concerning Report of Management Board of Dekpol S.A. and the Capital Group in financial year 2020, the separate financial statement of Dekpol S.A. and consolidated financial statement of the Capital Group for financial year 2020 with regards to conformance to books, documents and the facts, as well as Report of Supervisory Board of Dekpol S.A. covering, among other things:
 - a. Report of Supervisory Board from its activities in 2020, including also assessment of the rationality of the policy pursued by the Company, referred to in recommendation I.R.2 of Best Practice for WSE Listed Companies 2016;
 - b. Report of the Supervisory Board on results of the assessment of Management Board's proposal regarding distribution of profit for financial year 2020;
 - c. assessment of the situation of Dekpol S.A.;
 - d. evaluation of methods of fulfillment by the Company of informational duties concerning application of corporate governance principles, set in the GPW Rules and provisions concerning current and periodical information issued by Issuers of securities.
9. Consideration and adoption of resolution concerning approval of Report of Supervisory Board of Dekpol S.A. from activities of Supervisory Board of Dekpol S.A. for the financial year 2020.
10. Consideration and adoption of resolution regarding approval of Report of Management Board concerning business activities of the Company and the Capital Group for financial year 2020.
11. Consideration and adoption of resolution concerning approval of the Separate Financial Statement of the Company for the financial year 2020.
12. Consideration and adoption of resolution concerning approval of Consolidated Financial Statement of Dekpol Capital Group for financial year 2020.
13. Adoption of resolution concerning allocation of the profit for financial year 2020.
14. Adoption of resolution on granting discharge of duties performed by members of Management Board for financial year 2020.
15. Adoption of resolution on granting discharge of duties performed by members of Supervisory Board for financial year 2020.
16. Adoption of resolution on the opinion of the Report of Supervisory Board concerning remuneration of Members of Management Board and Supervisory Board for years 2019-2020.
17. Adoption of resolution on amendments in the content of Company's Articles of Association.

18. Adoption of resolution concerning authorization of Supervisory Board to set consolidated version of the changed Articles of Association of the Company.
19. Adoption of resolution concerning approval of changes to the Regulations of Supervisory Board.
20. Adoption of resolution concerning changing of remuneration of members of the Supervisory Board.
21. Open proposals.
22. Closing of Ordinary General Meeting of Shareholders.

In the attachment the Company presents comprehensive content of convention of the Ordinary General Meeting of Shareholders of the Company and drafts of resolutions.

At the same time, the Company informs that the Report of the Supervisory Board, the presentation and consideration of which is the subject of points 8 and 9 of the planned agenda, as well as the Report on remuneration of Members of Management Board and Supervisory Board of the Company, referred to in point 16 of the planned agenda, will be submitted at a later date, nevertheless immediately after their adoption by Supervisory Board of the Company.