

Current report no. 22/2021

Date of issue: 2021-05-29

Abbreviated name of the Issuer: DEKPOL S.A.

Subject: Correction of the Consolidated Annual Statement and the Annual Statement of DEKPOL S.A. for 2020

Legal basis: Article 56 Section 1 point of the Offering Act – current and periodical information

Content of report:

Management Board of DEKPOL S.A. („Company”) announces about correction of Consolidated Annual Statement for 2020.

In mentioned periodic report, some items and totals concerning cash flows statement were incorrectly presented, in particular:

was:

net cash flows from operating activities: 135 689 thousands of PLN,

net cash flows from investment activities: (8 561) thousands of PLN,

net cash flows from financial activities: (85 899) thousands of PLN.

is:

net cash flows from operating activities: 126 747 thousands of PLN,

net cash flows from investment activities: (8 845) thousands of PLN,

net cash flows from financial activities: (76 673) thousands of PLN.

In connection with the above mentioned changes, appropriate changes have been made in section "Cash flows analysis" in Report of Management Board's on business activities of the Company and the DEKPOL Capital Group for 2020.

Additionally, the Company corrects tables 2.1 and 2.2 in notification no. 2 to the Consolidated Financial Statement - Investment Properties.

The list of changes made in Consolidated Financial Statement for 2020 and in Report of Management Board on business activities of the Company and the DEKPOL Capital Group for 2020 is presented in the appendix to this current report.

In addition, the Company supplements Consolidated Annual Statement for 2020 with Report on non-financial information of the DEKPOL Capital Group for 2020 (also provided as an attachment to this current report).

Due to the scope of changes made, the following documents were prepared again:

1) Report on audit of the Annual Consolidated Financial Statement,

2) Declaration of Management Board concerning financial statements and Report of Management Board on business activities of the Company and the DEKPOL Capital Group for 2020,

3) Assessment made by the Supervisory Board regarding financial statements and Report of Management Board on business activities of the Company and the DEKPOL Capital Group for 2020 in the meaning of its consistency with the books, documents and facts.

Despite the fact that corrected elements of Report of Management Board on business activities of the Company and the DEKPOL Capital Group for 2020 concern consolidated data only, due to the fact that this Report is a part of the Annual Statement of DEKPOL S.A. for 2020, the mentioned report is subject to correction - within the scope of indicated document.

Pursuant to requirement of § 15 sec. 4 of the Regulation of the Minister of Finance dated March 29, 2018 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state, Corrected Consolidated Annual Statement of DEKPOL S.A. for 2020 as well as Corrected Annual Statement of DEKPOL S.A. for 2020 will be immediately published with all appendices.