

Current report no. 12/2021

Date of issue: 2021-03-09

Abbreviated name of the Issuer: DEKPOL S.A.

Subject: Resolution of the Management Board on the issue of series L bonds

Legal basis: Article 17 Section 1 MAR - confidential information.

Content of report:

Management Board of Dekpol S.A. ("Issuer") informs that on 9th of March 2021, it adopted a resolution on the issue of no more than 30.000 3.5-year series L bearer bonds with a nominal value of PLN 1.000 each and a total nominal value of up to PLN 30.000,000 ("Bonds"). The bonds will be issued in accordance with Article 33 point 1 of the Act of 15th of January 2015 on bonds, in a manner that requires the preparation of the information memorandum referred to in Art. 38b of the Act of 29th of July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, with the proviso that pursuant to Art. 31zb of the Act of 2nd of March 2020 on special solutions related to the prevention and combating of COVID-19, other infectious diseases and crisis situations caused by them, the requirement to approve the above-mentioned memorandum by the Polish Financial Supervision Authority shall not apply. The Issuer will apply for the introduction of the Bonds to trading in the alternative trading system on the Catalyst market. The bonds will not be secured. The purpose of the issue of Bonds is to finance the current operations of the Issuer's Capital Group.