

Current report no. 10/2021

Date of issue: 2021-02-24

Abbreviated name of the Issuer: DEKPOL S.A.

Subject: Final allocation of series K bonds

Legal basis: Article 17 Section 1 MAR - confidential information.

Content of report:

Following the current report No. 9/2021 of 18th of February 2021 on the resolution on the conditional allocation of series K bonds ("Bonds"), the Management Board of DEKPOL S.A. ("Company") informs that on 24th of February 2021 it received information that the National Depository for Securities S.A. (Krajowy Depozyt Papierów Wartościowych S.A.) made the final settlement of the Bonds and thus the issue of the series K bonds was completed.

With reference to the information provided in the above-mentioned current report No. 9/2021 that the Company will apply for the introduction of the Bonds to the alternative trading system Catalyst, the Management Board of the Company indicates that on 22nd of February 2021, the Management Board of the Warsaw Stock Exchange S.A. adopted Resolution No. 166/2021 on the introduction of these Bonds to the alternative trading system on Catalyst as of the date of registration of these Bonds by the National Depository for Securities S.A.

Moreover, the Management Board of the Company informs that due to the payment of a part of the series K bonds by setting off the receivables due to series G and H bonds, the total number of series G and H bonds remaining to maturity is 52.451 (43.009 series G bonds and 9.442 series H bonds).