



Pinczyn, 16th of May 2020

**ASSESSMENT OF THE SUPERVISORY BOARD OF DEKPOL S.A.
CONCERNING REPORT OF MANAGEMENT BOARD ON
BUSINESS ACTIVITIES OF DEKPOL S.A. AND THE CAPITAL
GROUP IN FINANCIAL YEAR 2019, SEPARATE FINANCIAL
STATEMENT OF DEKPOL S.A. AND CONSOLIDATED FINANCIAL
STATEMENT OF THE CAPITAL GROUP FOR FINANCIAL YEAR
2019 IN THE MEANING OF ITS CONSISTENCY WITH THE BOOKS,
DOCUMENTS AND FACTS**

Based on § 70 section 1 point 14 and § 71 section 1 point 12 of Regulation of the Minister of Finance of 29 March 2018 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a third country may be recognised as equivalent (Dz.U. z 2018 r. poz. 757), Supervisory Board of Dekpol Spółka Akcyjna headquartered in Pinczyn, according to the best knowledge, assesses, that:

- a) Financial Statement of Dekpol S.A. with its registered office in Pinczyn for financial year 2019 covering period from 1st of January 2019 to 31st of December 2019,
- b) Consolidated Financial Statement of Dekpol S.A. with its registered office in Pinczyn for financial year 2019 covering period from 1st of January 2019 to 31st of December 2019,
- c) Report of Management Board on business activities of Dekpol S.A. with its registered office in Pinczyn and the DEKPOL Capital Group for financial year 2019 covering period from 1st of January 2019 to 31st of December 2019,

- are consistent with the books, documents and the facts.



Justification

Supervisory Board assessed Financial Statement of Dekpol S.A. for financial year 2019, Consolidated Financial Statement for financial year 2019 and the Report of Management Board on business activities of the Company and DEKPOL Capital Group for 2019 on the basis of analysis of their content, Report of Independent Auditor from the audit of annual Financial Statement of the Company and the Consolidated Financial Statement for financial year 2019 prepared by REWIT Księgowi i Biegli Rewidenci Sp. z o.o. with its registered office in Gdańsk prepared by the statutory auditor of Additional Report for the Audit Committee, as well as based on explanations submitted by members of the Company's Management Board and information presented to the Supervisory Board by the Audit Committee based on the findings made by the Committee during discussion on the course of the audit of financial statements with a key statutory auditor. Analyzing consistency of the above statements with books, documents and facts, Supervisory Board did not identify any inadvertences in this respect. In the opinion of the Supervisory Board, all statements present all significant elements of the Company's and the Capital Group's operations, as well as information relevant for assessment of their material and financial situation.

Roman Suszek – Chairman of the Supervisory Board _____

Jacek Grzywacz – Vice-Chairman of the Supervisory Board _____

Jacek Kędzierski – Member of the Supervisory Board _____

Grzegorz Wąsacz – Member of the Supervisory Board _____

Wojciech Sobczak – Member of the Supervisory Board _____