

Current report no. 27/2020

Date of issue: 2020-10-15

Abbreviated name of the Issuer: DEKPOL S.A.

Subject: Resolution of Management Board concerning I-series bonds issue within bonds issue programme

Legal basis: Article 17 Section 1 MAR (Market Abuse Regulation) – inside information.

Content of report:

Following current report no. 24/2010 dated 29th of September 2020 regarding decision of Management Board concerning establishment of the bonds issue programme, Management Board of Dekpol S.A. (“Issuer”) announces, that on 15th of October 2020 adopted resolution in terms of issue of no more than 50.000 3-years bearer I-series bonds of the nominal value of PLN 1.000 each and total nominal value up to PLN 50.000.00 (“Bonds”). Bonds will be issued in accordance with article 33 point 1 of the Bond Act from 15th of January 2015 in a manner that will not require the Issuer to prepare a prospectus or information memorandum. The Issuer will apply to introduce Bonds to trading in alternative trading system on the Catalyst market. The Bonds will be secured. The purpose of the issue of Bonds is to finance current operations of the Issuer's Capital Group and to repay debt due to G and H series bonds.