



Pinczyn, 30th of April 2019

ASSESSMENT OF THE SUPERVISORY BOARD OF
DEKPOL S.A. ON THE MANAGEMENT BOARD'S
REPORT ON ACTIVITY OF DEKPOL S.A. AND THE
CAPITAL GROUP IN THE FINANCIAL YEAR 2018,
SEPARATE FINANCIAL STATEMENT OF DEKPOL
S.A. AND THE CONSOLIDATED FINANCIAL
STATEMENT OF THE CAPITAL GROUP FOR THE
FINANCIAL YEAR 2018 IN THE SCOPE OF THEIR
CONFORMITY WITH THE BOOKS, DOCUMENTS AND
THE FACTUAL STATE

Based on § 70 point 7 and § 71 point 7 of the Regulations of the Minister of Finance of 29th of March 2019 on the current and periodical information published by the securities issuers as well as the conditions for the recognition as equivalent of the information required by the legal regulations of countries that are not member states (Dz.U. z 2018 r. poz. 757), the Supervisory Board of Dekpol Spółka Akcyjna headquartered in Pinczyn, according to the best knowledge, assesses, that:

- a) Financial Statement of Dekpol S.A. with its registered office in Pinczyn for the financial year 2018 covering the period from 1st of January 2018 to 31st of December 2018,
- b) Consolidated Financial Statement of Dekpol S.A. with its registered office in Pinczyn for the financial year 2018 covering the period from 1st of January 2018 to 31st of December 2018,
- c) Report of the Management Board on the activity of Dekpol S.A. with its registered office in Pinczyn and Capital Group of DEKPOL S.A. for the financial year 2018 covering the period from 1st of January 2018 to 31st of December,

- are in accordance with the books, documents and the factual state.



Justification

The Supervisory Board assessed the Financial Statement of Dekpol S.A. for the financial year 2018, the Consolidated Financial Statement for the financial year 2018 and the Report of the Management Board on the activity of the Company and Capital Group of DEKPOL S.A. for 2018 on the basis of the analysis of their content, the Report of the independent auditor from the audit of the annual Financial Statement of the Company and the Consolidated Financial Statement for the financial year 2018 prepared by HLB M2 Audit PIE Sp. z o.o. with its registered office in Warsaw prepared by the statutory auditor of the Additional Report for the Audit Committee, as well as based on explanations submitted by members of the Company's Management Board and information presented to the Supervisory Board by the Audit Committee based on the findings made by the Committee during the discussion on the course of the audit of financial statements with a key statutory auditor. Analyzing the compliance of the above statements with books, documents and factual state, The Supervisory Board did not identify any deficiencies in this respect. In the opinion of the Supervisory Board, the statements present all significant elements of the Company's and the Capital Group's operations as well as information relevant for the assessment of their property and financial situation.

Roman Suszek – Chairman of the Supervisory Board _____

Jacek Grzywacz – Vice-Chairman of the Supervisory Board _____

Jacek Kędzierski – Member of the Supervisory Board _____

Grzegorz Wąsacz – Member of the Supervisory Board _____

Wojciech Sobczak – Member of the Supervisory Board _____