

Pinczyn, 16<sup>th</sup> of December 2019

**Issuer's statement  
regarding consent for changing the terms of the issue of series G bonds**

The Management Board of **Dekpol Spółka Akcyjna** with its registered office in Pinczyn, address: Gajowa street 31, 83-251 Pinczyn, entered into the Register of Entrepreneurs of the National Court Register kept by the District Court Gdańsk-Północ in Gdańsk, VII Commercial Department of the National Court Register under the number KRS: 0000505979, NIP: 5922137980, REGON: 220341682, with a share capital of 8,362,549.00 (eight million, three hundred and sixty-two thousand, five hundred and forty-nine) zlotys, paid in full ("**Issuer**"), taking into account Resolution No. 2 of the Meeting of Bondholders of series G bonds on 16<sup>th</sup> of December 2019, acting pursuant to article 67 of the Act of 15<sup>th</sup> of January 2015 on Bonds (i.e.: Journal of Laws of 2018, item 483 as amended), declares that it agrees to change the terms of issue of series G bonds in the manner provided for in this resolution.