

Current report no. 44/2019

Date of issue: 2019-12-23

Abbreviated name of the Issuer: DEKPOL S.A.

Subject: Withdrawal from the resolution regarding the issue of series C shares

Legal basis: Article 17 Section 1 MAR – confidential information.

Content of report:

The Management Board of Dekpol S.A. ("Company") informs that pursuant to §5 Section 2 of the resolution of the Ordinary General Meeting of Dekpol S.A. of 28<sup>th</sup> of June 2019 regarding the increase in the share capital by issuing series C ordinary bearer shares in a private subscription addressed to no more than 149 selected investors, depriving existing shareholders of all pre-emptive rights to all series C shares, dematerialisation and applying for admission and introduction of series C shares and rights to series C shares to trading on the regulated market operated by the Warsaw Stock Exchange and amendments to the Company's Articles of Association, due to current market conditions, decided to withdraw from the implementation of this resolution. The company does not exclude the possibility of starting the issue of shares again in the future.