

Current report no. 42/2019

Date of issuer: 2019-12-16

Abbreviated name of the Issuer: DEKPOL S.A.

Subject: Consent to change the terms of issue of series G and H bonds

Legal basis: Article 17 Section 1 MAR – confidential information.

Content of report:

With reference to current report No. 35/2019 of 22nd of November 2019 regarding the commencement of the next stage of reorganization of Dekpol S.A. ("Company") and current report No. 36/2019 of 22nd of November 2019 regarding the convening of Meeting of Bondholders of Series G and Series H Bonds, the Management Board of the Company announces that on 16th of December 2019, the Meeting of Bondholders of the series decided on a change of terms of issue of these bonds, which was one of the conditions necessary to reorganize and change the management principles referred to in the abovementioned current report no. 35/2019.

Resolutions of Bondholders' Meetings containing a change in the terms of the bond issue come into force on the day of publication on the Issuer's website at <https://dekpole.pl/en/current-reports/> the Issuer's statements on consent to change these conditions, in accordance with art. 67 of the Act on Bonds.

In the attachment the Company presents the content of resolutions adopted by the Meeting of Bondholders of series G and series H bonds on 16th of December 2019 as well as relevant statements of the Issuer.