

Current report no. 38/2019

Date of issue: 2019-12-02

Abbreviated name of the Issuer: DEKPOL S.A.

Subject: Announcement on convening the Extraordinary General Meeting of Dekpol S.A. as at 30th of December 2019, along with draft resolutions

Legal basis: Article 56 Section 1 point 2 of Act on Public Offering – current and periodic information

Content of report:

The Management Board of Dekpol S.A. ("Company") informs about the convocation pursuant to art. 399 § 1 and art. 402 (1) 1 and 2 of the Code of Commercial Companies of the Extraordinary General Meeting of Dekpol S.A. as at 30th of December 2019, at 9:00 at the Company's headquarters in Pinczyn (83-251) at Gajowa street 31.

Scheduled agenda:

1. Opening of the Extraordinary General Meeting.
2. Election of the Chairman of the Extraordinary General Meeting.
3. Confirmation of the correctness of convening the Extraordinary General Meeting and its ability to adopt resolutions.
4. Election of the Returning Committee of the Extraordinary General Meeting.
5. Adoption of the agenda.
6. Adopting a resolution regarding the consent to sell an organized part of the enterprise of the Company by making a non-cash contribution to the subsidiary Dekpol Budownictwo Spółka z ograniczoną odpowiedzialnością.
7. Adopting a resolution regarding the approval of the sale of an organized part of the enterprise of the Company by making a non-cash contribution to the subsidiary of Dekpol Steel Spółka z ograniczoną odpowiedzialnością.
8. Free conclusions.
9. Adjourn the Extraordinary General Meeting.

In the attachment, the Company provides the full wording of the announcement on convening the Extraordinary General Meeting along with draft resolutions to be discussed, including justification.