

Current report no. 36/2019

Date of issue: 2019-11-22

Abbreviated name of the Issuer: DEKPOL S.A.

Subject: Convening the Meetings of Bondholders of G and H series bonds

Legal basis: Article 17 Section 1 MAR – confidential information.

Content of report:

With reference to current report no. 35/2019 of 22nd of November 2019, the Management Board of Dekpol S.A. informs about convening for 16th of December 2019 the Meetings of Bondholders of series G bonds and series H bonds (General Meeting).

Meetings will be held at the address Al. Jerozolimskie 134, 02-305 Warsaw (Eurocentrum), where the meeting of Series G Bondholders will start at 11:00 am, while the Meeting of Series H Bondholders will begin at 12:00.

The subject of the Meeting will be adopting resolutions on consent to change the terms of issue of relevant series bonds.

The full content of the announcements on the convening the Meetings together with draft resolutions is attached to this report.