

Current report no. 50/2018

Date of issue: 2018-06-25

Abbreviated name of the Issuer: DEKPOL S.A.

Subject: Pre-term comprehensive redemption of series D bonds - update

Legal basis : Article 17 Section 1 MAR – confidential information.

Content of report:

Following the Current Report no. 44/2018 of 14th of June 2018 regarding the resolution of the Management Board of DEKPOL S.A. ("Issuer") on the subject of an early full redemption of series D bonds, the Issuer's Management Board informs that on 25th of June 2018 adopted a resolution about amendment of the above mentioned resolution so that the specified additional cash benefit in the form of a bonus in the amount of PLN 0.125 gross will amount to PLN 0.13 gross per one D series bond.

The remaining provisions of the above mentioned resolution remain unchanged.