

Current report no. 71/2017

Date of issue: 2017-12-14

Abbreviated name of the Issuer: DEKPOL S.A.

Subject: Conclusion of agreement on revolving loan

Legal basis: Article 17 Section 1 MAR (Market Abuse Regulation) – inside information

Content of report:

Management Board of DEKPOL S.A. („Borrower”, „Company”) announces, that on 14th of December 2017 concluded with SGB-Bank S.A. (“Bank”) revolving loan agreement (“Agreement”), based on which, the Bank granted the Company the loan in the amount of PLN 30 million for the period until 31st of December 2020.

The loan is dedicated on financing of current needs of the Borrower connected to performed business activities in relation to concluded contracts on the execution of construction works. The loan granted shall be meant as a revolving loan until 28th of February 2020, while the final deadline of a loan and interests repayment has been scheduled on 31st of December 2020. The loan shall bear interest at a variable interest rate consisting the sum of a base rate - WIBOR 3M as well as a fixed margin of the Bank. The Agreement contains numerous obligations of the Company, including, among other things, keeping certain net debt ratio of the Capital Group. Collateral for the loan agreement are, among other things, receivables cession from contracts on construction works of a value not smaller than 150% of a loan value as well as blank promissory note.