

Current report no. 64/2017

Date of issue: 2017-11-27

Abbreviated name of the Issuer: DEKPOL S.A.

Subject: Receipt of notification about change in participation in general number of votes in the Company

Legal basis: Legal basis: Article 70 point 1 of Public Offer of Financial Instruments Act – purchase or sales of significant number of shares

Content of report:

Management Board of DEKPOL S.A. announces, that on 27th of November 2017 received from Trigon Towarzystwo Funduszy Inwestycyjnych S.A. notification pursuant to Article 69 of Public Offer of Financial Instruments Act with the following information:

„Acting on the basis of Article 69 Section 1 Point 1 of Public Offer of Financial Instruments Act dated 29th of July 2005 (Dz. U. 2016. poz. 1639 as amended) (further: „Public Offer of Financial Instruments Act ") Trigon Towarzystwo Funduszy Inwestycyjnych S.A. z headquartered in Warsaw (further: Trigon TFI S.A.), acting on behalf of Trigon Infinity Akcji Fundusz Inwestycyjny Zamknięty (further: „Fund") managed by Trigon TFI S.A. notifies, that:

The Fund exceeded the threshold of 5% of votes in general number of votes in the Company Dekpol S.A. headquartered in Pinczyn (hereinafter “Company”).

1) Date and type of an event causing the change of participation, which concerns this notification: Exceeding of the threshold of 5% in general number of votes in the Company occurred due to transaction from 21st of November 2017 of purchasing on regulated market of 27 573 shares of the Company Dekpol S.A., the settlement of which followed on 23rd of November 2017.

2) Number of shares owned prior the change of shareholding structure and its percentage participation in Company’s share capital, as well as number of votes from this shares and its percentage share in general number of votes:

Prior to the change in participation, the Fund hold jointly 408 982 shares of the Company, consisting 4,89% of share capital of the Company and giving 408 982 votes in the Company, which is 4,89% in general number of votes in the Company.

3) The number of currently owned shares and its percentage participation in Company’s share capital, as well as number of votes and its percentage share in general number of votes:

After change in participation, the Fund holds 436 555 shares of the Company, consisting 5,22% of share capital of the Company and giving 436 555 votes in the Company, which is 5,22% in general number of votes in the Company.

After the change, investment funds managed by Trigon TFI S.A jointly hold 606 555 shares of the Company, consisting 7,25% of share capital of the Company and giving 606 555 votes in the Company, which is 7,25% in general number of votes in the Company.

4) Subsidiaries dependent of notifying shareholders, owning any shares of the Company – no entities.

5) Persons, referred to in Article 87 Section 1 point 3 letter C of Public Offer of Financial Instruments Act : no entities.

6) Number of votes from shares, calculated in a way described in Article 69b Section 2, to acquisition of which is entitled or obliged as the owner of financial instruments, referred to in Article 69b Section 1 point 1, and financial instruments, referred to in Article 69b Section 1 point 2, and which are not exclusively settled in cash, its type or title of such financial instruments, its termination date, as well as date or term, within of which will follow or might follow acquisition of shares: lack of such votes.

7) Number of votes from shares, calculated in a way described in Article 69b Section 3 Public Offer of Financial Instruments Act , to which directly or indirectly refer financial instruments, referred to in Article 69b Section 1 point 2 of Public Offer of Financial Instruments Act, its type or title of such financial instruments, as well as termination date of such financial instruments: lack of such votes.

General number of shares of the Company amounts 8 362 549 shares, and the general number of votes in General Meeting of Shareholders of the Company amounts 8 362 549 votes.”.