

Current report no. 59/2017

Date of issue: 2017-11-03

Abbreviated name of the Issuer:

DEKPOL S.A.

Subject:

Conclusion of the preliminary agreement concerning purchase of perpetual usufruct on a plot in Warsaw

Legal basis:

Article 17 Section 1 MAR (Market Abuse Regulation) – inside information.

Content of report:

Following current report no. 24/2017 dated 20th of June 2017, as well as current report no. 40/2017 dated 9th of August 2017 regarding a plot located in Warsaw at Prądyńskiego Street (Property), Management Board of DEKPOL S.A. (Issuer) announces, that on 3rd of November 2017 concluded with the seller a preliminary agreement concerning purchase of the Property (Agreement), based on which, the parties decided to conclude the promised agreement of sales of perpetual usufruct on a plot of a size equal to 0,6 ha, as well as sales of buildings (separate estate) established on this plot, under stipulation of the positive conclusion of the administrative proceedings concerning the Property and the fulfillment of other formal and legal conditions.

The promised sales agreement shall be concluded until 28th of February 2018. The above conditions are reserved in favor of the Issuer, which means that the Issuer is entitled to demand the conclusion of the promised sales agreement at any time before the agreed date, also without fulfillment of any of the above mentioned conditions.

The parties agreed, that the net sales price will amount approximately 9% of the equity of Dekpol S.A. at the end of the year 2016. The Issuer aims to perform real-estate development project assuming construction of circa 300 premises on the Property .