

Current report no. 55/2017

Date of issue: 2017-10-24

Abbreviated name of the Issuer: DEKPOL S.A.

Subject: Resolution concerning G series bonds issue

Legal basis:

Article 17 Section 1 MAR (Market Abuse Regulation) – inside information.

Content of report:

Management Board of Dekpol S.A. (Company, Issuer) announces, that on 24th of October 2017 adopted resolution concerning the issue of non-secured, coupon and of a non-document form G series bearer bonds (Bonds) of a total nominal value not exceeding PLN 50 million.

The Bonds will be the securities with 3-year redemption date and will cover exclusively cash benefits, which will be paid not more often than within 6-months periods and not rarely than within 12-months periods.

The Bonds will be issued as a private offer pursuant to Article 33 Item 2 of the Bond Act of 15 January 2015. The aim of the Issuer is to put Bonds to alternative trading venue on the Catalyst Market maintained by Giełda Papierów Wartościowych w Warszawie S.A. (Warsaw Stock Exchange) and BondSpot S.A.