

Current report no. 47/2017

Date of issue: 2017-09-29

Abbreviated name of Issuer: DEKPOL S.A.

Subject: Conclusion of an annex to the agreement on working capital loan with SGB-Bank S.A.

Legal basis: Article 17 Section 1 MAR (Market Abuse Regulation) – inside information.

Content of report:

Following the current report no. 19/2017 dated 8th of May 2017 relating to the conclusion of the Agreement on working capital loan with SGB-Bank S.A. (“Bank”), Management Board of Dekpol S.A. (“Company”, “Issuer”) announces, that on 29th of September 2017 concluded with the Bank an annex to the above mentioned Agreement.

On the basis of the Annex, the Bank prolonged the term of provision of the Loan and the deadline of its repayment until 10th of October 2017, but not later than to 7th day after fulfillment of the last condition for launching of the second tranche of bonds issue programme, about which the Company announced in current report no. 19/2017.