

Current report no. 41/2017

Date of issue: 2017-08-09

Abbreviated name of Issuer: DEKPOL S.A.

Subject: Receipt of notification concerning the change in shares in total number of votes in the Company

Legal basis: Article 70 Point 1 of the Act of Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies – purchase or sell of significant package of shares

Content of report:

Management Board of DEKPOL S.A. („Company”) announces, that on 9th of September 2017 received notification from FAMILIAR S.A., SICAV-SIV, on the basis of article 69 section 1 of the Act of Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, with the following content:

“Familiar S.A., SICAV-SIF, the Company incorporated under the law of Grand Duchy of Luxembourg, organised in the form of société anonyme as the investment company of variable capital –specialised investment fund (société d'investissement a capital variable - fonds d'investissement spécialisée) headquartered in Luxembourg, 12, rue Eugène Ruppert, L-2453 Luxembourg, Grand Duchy of Luxembourg („Fund”), on the basis of article 69 section 1 point 1 of the Act of Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (i.e. Dz. U. z 2016 poz. 1639 with further changes) (“Act of Public Offering”), hereby announces, that with reference to acquisition on 8th of August 2017 of 164 700 shares of the Company named Dekpol S.A., headquartered in Pinczyn (“Company”), the Fund exceeded 5% in general number of votes in the Company.

Before transaction, the Fund held 415 666 shares of the Company, consisting 4,97% of the share capital enabling exercising of 415 666 votes on General Meeting of Shareholders, and giving 4,97% shares in general number of votes on General Meeting of Shareholders of the Company.

After transaction, the Fund is the holder of 580 666 shares of the Company, consisting 6,94% of share capital enabling exercising of 580 666 votes on General Meeting of Shareholders, and giving 6,94% shares in general number of votes on General Meeting of Shareholders of the Company.

The Fund does not hold financial instruments, referred to in article 69b section 1 of the Act of Public Offering.

In addition the Fund announces, that there are no subsidiaries dependent on the Fund, which could be the holders of Company’s shares, as well as no persons mentioned in article 87 section 1 point 3 capital c of the Act of Public Offering.