

Current report no. 40/2017

Date of issue: 2017-08-09

Abbreviated name of Issuer: Dekpol S.A.

Subject: Update of information concerning preliminary agreement on purchase of perpetual usufruct on a plot In Warsaw

Legal basis: Article 17 Section 1 MAR (Market Abuse Regulation) – inside information.

Content of report:

Following the current reports no. 24/2017, 34/2017 and 39/2017 regarding preliminary agreement on purchase of perpetual usufruct on a plot in Warsaw at Prądzyńskiego Street (“Agreement”), Management Board of DEKPOL S.A. (“Company”) announces, that on 9<sup>th</sup> of August 2017, taking advantage of the feasibility enclosed in the Agreement, has made declaration concerning refusal of signing of the promised purchase agreement and withdrawal from the Agreement due to, in the opinion of the Company, inconsistencies with the facts of the seller’ declarations included in the Agreement, as well as relatively concerning avoidance of legal consequences of declaration of intention issued at signing of the Agreement, on the basis of article 84 of Civil Code and due to above mentioned reason.