

Current report no. 25/2017

Date of issue: 2017-06-20

Abbreviated name of Issuer: DEKPOL S.A.

Subject: Conclusion of preliminary agreement concerning purchase of the estate in Gdańsk

Legal basis: Article 17 Section 1 MAR (Market Abuse Regulation) – inside information

Content of report:

Management Board of DEKPOL S.A. ("Issuer") announces, that on 20<sup>th</sup> June 2017 concluded preliminary agreement concerning purchase of estate located in Gdańsk at Myśliwska Street, consisting of a ground of a total area equal to 1,5 ha ("Agreement"). Conclusion of agreement transferring the ownership has been depended on meeting of suspensive conditions stipulated in Agreement, which the meeting date and conclusion date of the promised agreement the Parties agreed on 31<sup>st</sup> March 2018.

Contractual Parties decided, that the net sales price of the subject of agreement in case of conclusion of promised sales agreement will amount approximately 6% of the equity capital of Dekpol S.A. at the end of 2016. The ground will be used for execution of real-estate development project consisting of construction of about 150 premises.