

Current report no. 21 / 2017

Date of issue: 2017-06-02

Abbreviated name of Issuer: DEKPOL S.A.

Subject: Announcement concerning convention of Ordinary General Meeting of Shareholders of the Company Dekpol S.A. dated 29<sup>th</sup> of June 2017 along with drafts of resolutions

Legal basis: Article 56 Section 1 point 2 of the Act on Public Offering – current and periodical information

Content of report:

Management Board of Dekpol S.A. („Company”), based on Article 399 § 1, article 402 (1) 1 and 2 in connection with article 395 § 1 of Code of Commercial Companies, hereby announces about convention of Ordinary General Meeting of Shareholders of Dekpol S.A. on 29<sup>th</sup> of June 2017, 9 a.m. in Company’s registered office.

Planned agenda:

1. Opening of session of Ordinary General Meeting of Shareholders.
2. Election of the Chairman of Ordinary General Meeting of Shareholders.
3. Declaration regarding validation of convention of Ordinary General Meeting of Shareholders and its ability for adoption of resolutions.
4. Election of the Returning Committee of Ordinary General Meeting of Shareholders.
5. Adoption of agenda.
6. Presentation of Report of Management Board of Dekpol S.A. on business activities of the Company for the financial year 2016 along with opinion of independent senior auditor and report from audit.
7. Presentation of Report Management Board of Dekpol S.A. on business activities of Dekpol Capital Group and consolidated financial statement for the financial year 2016 along with opinion of independent senior auditor and report from audit.
8. Presentation of the following documents of Supervisory Board of Dekpol S.A.:
  - i. Report of Supervisory Board from activities in 2016, including also evaluation of rationality of conducted policy by the Company, referred to in recommendation I.R.2 of Best Practice for GPW Listed Companies 2016;
  - ii. Report of Supervisory Board from evaluation results concerning Separate Financial Statement, Report of Management Board on business activities of the Company, as well as Proposal of Management Board regarding division of the profit for the financial year 2016, from evaluation of Consolidated Financial Statement and Report of Management Board on business activities of the Capital Group for the financial year 2016, including also evaluation of position of Dekpol S.A.;
  - iii. evaluation of methods of fulfillment by the Company of informational duties concerning application of corporate governance principles, set in the GPW Rules and provisions concerning current and periodical information issued by Issuers of securities, in the sound as in the attachment to this protocol.
9. Consideration and adoption of resolution concerning acceptance of Report of Supervisory Board of Dekpol S.A. from activities of Supervisory Board of Dekpol S.A. for the financial year 2016.
10. Consideration and adoption of resolution concerning acceptance of Report of Management Board on business activities of the Company for the financial year 2016.

11. Consideration and adoption of resolution concerning acceptance of the Separate Financial Statement of the Company for the financial year 2016.
12. Consideration and adoption of resolution concerning acceptance of the Report of Management Board of Dekpol S.A. on business activities of Dekpol Capital Group for the financial year 2016.
13. Consideration and adoption of resolution concerning acceptance of the Consolidated Financial Statement of Dekpol Capital Group for the financial year 2016.
14. Adoption of resolution concerning allocation of the profit for financial year 2016 and set of dividend day and dividend payment day.
15. Adoption of resolution on granting discharge of duties performed by members of Management Board for financial year 2016.
16. Adoption of resolution on granting discharge of duties performed by members of Supervisory Board for financial year 2016.
17. Amendments in the content of Regulations of Supervisory Board of Dekpol S.A.
18. Open proposals.
19. Closing of Ordinary General Meeting of Shareholders.

Full content of the announcement on convention of Ordinary General Meeting of Shareholders contains an appendix to this report. Management Board presents also in the form of an attachment drafts of resolutions, as well as content of Reports of Supervisory Board of the Company, which will be the subject of discussion conducted during Ordinary General Meeting of Shareholders.