

Current report no. 17/2017

Date of issue: 2017-04-03

Abbreviated name of Issuer: DEKPOL S.A.

Subject : Signing of loan agreement on current account with mBank S.A.

Legal basis: Article 17 section 1 MAR (Market Abuse Regulation) – inside information

Content of report:

Management Board of Dekpol S.A. („Company”, „Issuer”) announces that on 3rd April 2017 entered into loan agreement on current account in the amount less than PLN 14 million (“Agreement”) with mBank S.A. (“Bank”). Financial assets from loan will be used for financing of current business activities of borrower connected with general contracting segment, excluding other segments of business activities of the Company. Under Agreement conditions, Issuer may run into debt within loan granted, without any need of issuing separate credit applications, between 3rd April 2017 to 2nd April 2019. Interests will be equal to floating rate WIBOR plus margin of the Bank. As a collateral will serve: blank bill and cession towards the Bank of liabilities attributable to the Company due to construction works agreements/general contracting agreements.

Loan agreement, referred to above, will replace loan agreement on current account concluded with Bank Millenium in the amount of PLN 12 million, about which the Issuer announced in current report no. 27/2015.