

ANNOUNCEMENT CONCERNING CONVENTION OF EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF THE COMPANY DEKPOL S.A.

I. Date, time and place of the General Meeting of Shareholders and the detailed agenda

Management Board of Dekpol S.A. headquartered in Pinczyn (83-251) at ul. Gajowa 31, (hereinafter referred to as the "Company") entered into the company register under KRS number 505979 by the District Court Gdańsk-North in Gdańsk, VII Commercial Division of the National Court Register, acting pursuant to Art. 399 § 1, art. 402¹ 1 and 2 in conjunction with the Article. 395 § 1 of the Commercial Companies Code (hereinafter referred to as the "CCC"), hereby convenes the Extraordinary General Meeting of Shareholders of Dekpol S.A. for 7th March 2017, at 9 a.m. in Company's registered office.

Total number of shares of the Company on the date of announcement amounts to 8,362,549, which corresponds to 8,362,549 votes at the General Meeting of Shareholders of Dekpol S.A.

Planned agenda for Extraordinary General Meeting of Shareholders:

1. Opening of session of Extraordinary General Meeting of Shareholders.
2. Election of the Chairman of Extraordinary General Meeting of Shareholders.
3. Declaration regarding validation of convention of Extraordinary General Meeting of Shareholders and its ability for adoption of resolutions.
4. Election of the Returning Committee of Extraordinary General Meeting of Shareholders.
5. Adoption of agenda.
6. Adoption of resolution concerning election of the member of Supervisory Board of the Company.
7. Open proposals.
8. Closing of Extraordinary General Meeting of Shareholders.

II. The right of participation in Extraordinary General Meeting of Shareholders.

Pursuant to Art. 406¹ § 1 of Commercial Companies Code, only the persons being shareholders of the Company on sixteen days before the date of General Meeting of Shareholders are entitled to participate in General Meeting of Shareholders (date of registration of attendance in the General Meeting of Shareholders), i.e. on **19th February 2017**.

Each shareholder of Dekpol S.A. holding dematerialized bearer shares and willing to attend the Extraordinary General Meeting of Shareholders of the Company, should request from the entity maintaining the securities account, to issue a personal certificate of entitlement to participation in General Meeting of Shareholders. The request mentioned above, should be notified not earlier than after the announcement of Extraordinary General Meeting of Shareholders and not later than on the first working day after the day of registration for participation in General Meeting of Shareholders, this is not later than on **20th February 2017**.

The above mentioned certificate should contain all the information referred to in Article. 406³ § 3 of Commercial Companies Code. At the request of the holder of dematerialized bearer shares, the content of certificate, should include a part or all of shares registered in its securities account.

The list of bearer shares holders entitled to participation in General Meeting of Shareholders, the Company prepares on the basis of a list drawn up by the entity keeping the securities account in accordance with regulations on trading in financial instruments (the National Depository for Securities). This list will be drawn up pursuant to Article. 406³ § 7 of Commercial Companies

Code, on the basis of certificates issued, confirming the right of participation in General Meeting of Shareholders.

The List of Shareholders signed by Management Board will be accessible in premises of Management Board of the Company under the following address: ul. Gajowa 31, 83-251 Pinczyn for three working days preceding the date of Extraordinary General Meeting of Shareholders (that is, on 2nd, 3rd and 6th February 2017) and at the place and during Extraordinary General Meeting of Shareholders.

Shareholders may request, either a copy of the list for reimbursement of its preparation costs, or a forward of the List of Shareholders free of charge by e-mail, after submission of e-mail address to which it should be sent.

III. Description of procedures concerning execution of voting rights.

1. The right of Shareholder to demand inclusion of specific issues on the agenda of General Meeting of Shareholders.

Pursuant to article 401 § 1 of Commercial Companies Code, Shareholder or Shareholders representing at least one twentieth of share capital, may request the inclusion of specific issues on the agenda of Extraordinary General Meeting of Shareholders. Such a request should be submitted to Management Board of Dekpol S.A. not later than twenty-one days before the convention date of General Meeting of Shareholders. Request of Shareholder or Shareholders referred to above should include a justification or a draft of resolution concerning this issue in the proposed agenda.

The request can be submitted in written form at the registered office of the Company at ul. Gajowa 31, 83-251 Pinczyn or in electronic form under the e-mail address: wza@dekpole.pl. The appropriate time of the request referred to above is evidenced by the date of receipt of the request to the address of the Company, and in case of a request in electronic form, the date of placement of request in electronic mail system of the Company (the date of income on the Company's mail server).

Management Board of Dekpol S.A. immediately, but not later than eighteen days before the convened General Meeting of Shareholders, announces changes in the agenda introduced at request of Shareholders. The announcement of new agenda will be announced in a way appropriate for convention procedure of General Meeting of Shareholders.

Each and every Shareholder takes over the risk associated with the use of electronic devices allowing to access e-mail.

2. The right of Shareholder to submit drafts of resolutions concerning issues placed in agenda of General Meeting of Shareholders or matters which are supposed to be introduced to the agenda before the date of General Meeting of Shareholders.

Pursuant to article 401 § 4 of Commercial Companies Code, the Shareholder or Shareholders representing at least one twentieth of the share capital may, before the date of Extraordinary General Meeting of Shareholders, submit to the Company drafts of resolutions concerning issues placed in the agenda of Extraordinary General Meeting of Shareholders or matters which are supposed to be introduced to the agenda.

The Company promptly publishes drafts of resolutions on the website under the following link: www.dekpole.pl.

Proposals along with a brief justification should be submitted in a written form, separately for each draft of resolution, giving the name and surname (names) of a shareholder, to the Chairman of Extraordinary General Meeting of Shareholders.

The request can be submitted in written form at the registered office of the Company at ul. Gajowa 31, 83-251 Pinczyn or in electronic form under the e-mail address: wza@dekp.pl.

The appropriate time of the request referred to above is evidenced by the date of receipt of the request to the address of the Company, and in case of a request in electronic form, the date of placement of request in electronic mail system of the Company (the date of income on the Company's mail server).

Each and every Shareholder takes over the risk associated with the use of electronic devices allowing to access e-mail.

3. The right of shareholder to submit drafts of resolutions concerning issues introduced to the agenda during the General Meeting of Shareholders.

Pursuant to article 401 § 5 of Commercial Companies Code, each Shareholder may, during the Extraordinary General Meeting of Shareholders, to propose drafts of resolutions concerning issues introduced in the agenda.

4. Method of execution of voting right by a proxy, including in particular by use of forms applicable at voting by a proxy. Method of notifying the Company by use of electronic communication about appointment of a proxy.

Shareholder of the Company may attend the Extraordinary General Meeting of Shareholders as well as execute its voting rights personally or by a Proxy. A Proxy is entitled to use all competences of a Shareholder during Extraordinary General Meeting of Shareholders, unless otherwise stated in a power of attorney. A proxy may also grant further power of attorney, once it was foreseen in a power of attorney.

A Proxy may represent more than the only one Shareholder and vote differently from a share of each Shareholder.

Each Shareholder holding shares saved on more than one securities account, may appoint separate proxies for execution of rights from shares saved on each account.

Power of attorney shall be draw up in a written form (otherwise being null and void) and attached to the protocol of General Meeting of Shareholders or granted in electronic form.

Power of attorney granted should be reported to the Company under the following e-mail address: wza@dekp.pl. Together with notification regarding granting of power of attorney in electronic form, a Shareholder is obliged to send a scan of granted power of attorney as well as a scan of documents confirming identification of a Shareholder as a Principal and appointed Proxy. Where the power of attorney is not to be granted by natural person (individual), a Shareholder as a Principal is obliged to send a scan of a transcript from register, in which the Principal is registered.

Shareholder sending notification regarding granting of a power of attorney, sends at the same time to the Company an e-mail address and a phone number to Shareholder and to Proxy, via which the Company will be able to communicate with the Shareholder and its Proxy. Sending of

documents, referred to above, does not absolve the Proxy from the duty, at preparation of attendance list of persons entitled to participation in General Meeting of Shareholders, of presentation of documents confirming its identity.

The Company undertakes appropriate actions to identify a Shareholder or a Proxy with a purpose of verification of power of attorney granted in electronic form. This verification may, in particular, be based on reversal question asked in electronic form or via phone to Shareholder and Proxy with the purpose of getting confirmation of the fact of granting the power of attorney.

The rules regarding identification of a Shareholder apply respectively to notification of a Company on withdrawal from granted power of attorney. Notification on granting and withdrawal from power of attorney without keeping requirements mentioned above is ineffective for the Company.

A Shareholder exercising voting rights by Proxy may use the form published on the website of the Company under the following address: www.dekpol.pl

The form is not a power of attorney and does not substitute the power of attorney allowing participation in Extraordinary General Meeting of Shareholders.

Management Board informs, that the Company is not obliged and will not verify compliance of behavior of a Proxy with given instruction, referred to in article 412² § 4 of Commercial Companies Code. All risk connected to exercising of voting rights by a Proxy is covered by Shareholder.

5. Possibility and the way of participation in Extraordinary General Meeting of Shareholders by electronic means of communication.

Articles of Association of the Company do not foreseen a possibility of participation in Extraordinary General Meeting of Shareholders by electronic means of communication.

6. The way of expressing during Extraordinary General Meeting of Shareholders by electronic means of communication.

Articles of Association of the Company do not foreseen a possibility of expressing in Extraordinary General Meeting of Shareholders by electronic means of communication

7. The way of exercising of voting rights by correspondence or by electronic means of communication.

Shareholders may vote on General Meeting of Shareholders by correspondence by means of forms published on the website of the Company or made accessible in other place indicated by the Company.

The vote gave by correspondence in other form than by means of form made accessible by the Company is invalid. At the calculation of quorum as well as voting results, into account are taken votes gave by correspondence, which the Company received not later than at the moment of ordering of voting on General Meeting of Shareholders. The vote of Shareholder gave by correspondence is invalid, when the resolution has been accepted in other form than foreseen in draft of resolution included in the form sent by Shareholder.

Votes given by correspondence are public since the moment of publication of voting results. Voting by correspondence may also be applicable in cases, for which has been foreseen confidential voting. In those cases, voting by correspondence results in an consent of a Shareholder on lifting of secrecy of this vote.

A Shareholder, which gave a vote by correspondence, loses the right of voting on General Meeting of Shareholders. A vote given by correspondence may, however, be withdrawn by declaration filed to Company not later than at the moment of ordering of voting on General Meeting of Shareholders.

Voting may go on by use of electronic data carriers, it does not however mean the possibility of participation in General Meeting of Shareholders by use of electronic means of communication foreseen in article 406⁵ of Commercial Companies Code.

IV. Possibility of obtaining of information concerning Extraordinary General Meeting of Shareholders.

Full documentation, which should be presented on Extraordinary General Meeting of Shareholders, drafts of resolutions for Extraordinary General Meeting of Shareholders, as well as other remaining information concerning Extraordinary General Meeting of Shareholders convened for 7th March 2017 will be published on the Company's website under the following address: www.dekpol.pl starting with the day of convention of General Meeting of Shareholders.