

Current report no. 9/2016

Issue date: 15 April 2016

Abbreviated name of the Issuer: Dekpol S.A.

Subject: Information update on sale of premises by Dekpol S.A.

Legal basis: Article 56 section 1 point 1 of the Act on Public Offering – confidential information

Content of the report:

Management Board of DEKPOL S.A. („Company”, „Issuer”), bearing in mind the assurance of equal access to information for all shareholders of Company, as well as taking into consideration all requests from investors, announces, that in the first quarter 2016 Company entered into 146 development and preliminary agreements on sale of offered premises, what constituted nearly threefold increase compared to analogous period last year. As of 31 March 2016, total number of premises offered for sale amounted nearly 400, including 124 aparthotel premises.

In whole 2015, the Company entered into nearly 400 development and preliminary agreements on sale of premises within carried investments located in Pomorskie Voivodeship, what constituted approximately 80% increase compared to 2014 (220 agreements). As of 31 December 2015, Company had in its offer 399 apartments for sale, and also 143 aparthotel premises.

The Issuer carries out its operations in three areas, which include:

- 1) acting as a general contractor in terms of industrial, warehousing, commercial and service facilities;
- 2) property development - construction, finishing works and sale of apartments and premises for commerce/services;
- 3) manufacture and installation of steel structures and manufacture of equipment (buckets) for construction machines.

In 2015, revenues on real estate development activities constituted 10% value of sales revenues of Issuer' Capital Group.