

Current report no. 8/2016

Issue date: 4 April 2016

Abbreviated name of the Issuer: Dekpol S.A.

Subject: Information update on the breach of the terms of issue of D-series bonds

Legal basis: Article 56(5) of the Law on Public Offering – information update

Content of the report:

Referring to current report no. 7/2016 of 1 April 2016 concerning the breach of terms and conditions of the issue of D-series bonds (the "Bonds"), the Management Board of DEKPOL S.A. (the "Company") wishes to announce that on 4 April 2016, the District Court Gdańsk-Północ in Gdańsk, 3rd Land and Mortgage Register Division amended the land and mortgage register kept for the property being the subject-matter of the investment project which involves the construction of Almond Hotel. Following the demolition of the real properties, they have been deleted from the I-O register. Respectively, the facts of the case which constituted the basis for early redemption, as set out in the terms of issue of D-series Bonds, have ceased to exist. As an entry to the land and mortgage register applies retroactively as of the moment of filing the request for an entry, all the legal effects of the basis for early redemption have been removed as if the said basis never occurred.