

Current report no. 67/2015

Issue date: 2015-11-27

Abbreviated name of the issuer: DEKPOL S.A.

Topic: Establishing a mortgage lien on the perpetual usufruct right for a real property belonging to the subsidiary of the Issuer

Legal basis: Article 56, section 1, item 2 of the Act on Public Offering – current and interim information

Content of the report:

In reference to current report no. 62/2015 of 19 November 2015 regarding allocation of series D bonds of Dekpol S.A. ("Association", "Issuer"), the Management Board of the Issuer announces that on 27 November 2015 it became aware that on 19 November 2015 the District Court for Gdańsk-Północ, Gdańsk, Poland, Division III of the Land and Mortgage Register established a mortgage lien of PLN 52.5 million in order to secure the claims of bond holders resulting from series D bearer bonds of the Company referred to in the aforementioned current report.

The mortgage lien was established on the right of perpetual usufruct for the real property located in Gdańsk on Toruńska Street where a construction investment project is carried out consisting of the construction of the Almond hotel, belonging to the Issuer's subsidiary – Almond Sp. z o.o. The mortgage administrator is BSWW Trust Sp. z o.o. The standard value of the object of mortgage lien in accounting books of the Issuer is PLN 51.4 million.

The assets being the object of the mortgage lien were deemed as assets of significant value due to the fact that their value exceeds 10% of the Company's equity capital.

There are no affiliations between the Company and the managers or supervisors of the Issuer nor the Administrator of the mortgage and its managers.