

Current report no. 63/2015

Date prepared: 20 October 2015

Issuer's abbreviated name: Dekpol S.A.

Subject matter: early repayment of loans

Legal basis: Article 56, section 5 of the Public Offering Act – information update

Content of the report:

With reference to current report no. 62/2015 of 19 October 2015 concerning the issue of class D secured bonds, the Management Board of Dekpol S.A. (referred to as the "Company" or the "Issuer") hereby informs that on 19 October 2015, by allocating some of the funds obtained from the issue of the above-mentioned bonds, the Company has made an early full repayment of two loans granted to the Issuer by Bank Spółdzielczy (Cooperative Bank) in Skórcz and SGB-Bank S.A., on the basis of loan contracts no. Z/50/DZ/2011 of 29 December 2011 and no. Z/168/2007 of 21 May 2007, referred to in current report no. 60/2015. The total amount of loans repaid with interest was PLN 11.12 million (the amount corresponds to the balance of the nominal value of loans as of the day of their repayment increased by the amount of interest). In connection with the repayment made, all loan collaterals, including, among others, the mortgages specified in the issuing prospectus of Dekpol S.A., which has been approved by the Financial Supervision Authority on 27 November 2014, will be released.