

Current Report No. 57/2015

Issue date: 2015-09-30

Issuer's abbreviated name: Dekpol S.A.

Subject Amendment of the Articles of Association of Dekpol S.A. by the Extraordinary Meeting of Shareholders of the Company on 30 September 2015 and adoption of the consolidated text of the Articles of Association.

Legal basis: Article 56.1.2 of the Act on Public Offering – current and interim information

Report content:

The Management Board of Dekpol S.A. ("Company") announces that the Extraordinary General Meeting of the Company amended the Articles of Association of the Company on 30 September 2015 as follows:

The adopted content of § 15.4. the Company's Articles of Association:

"§ 15.4.

Acquisition and disposal of real property, a right of perpetual usufruct, or, potentially, a share in a real property or in a right of perpetual usufruct shall not require a resolution of the General Meeting. Acquisition of real property, a right of perpetual usufruct, or, potentially, a share in a real property or in a right of perpetual usufruct for a price higher than PLN 25,000,000 shall require the consent of the Supervisory Board expressed in the form of a resolution".

The current wording of § 15.4 the Company's Articles of Association:

"§ 15.4.

Acquisition and disposal of real property, a right of perpetual usufruct, or a share in a real property shall not require a resolution of the General Meeting. Acquisition of real property, a right of perpetual usufruct, or a share in a real property for a price higher than PLN 25,000,000 (twenty-five million) shall require the consent of the Supervisory Board expressed in the form of a resolution".

At the same time the Company announces that pursuant to Resolution No. 6/2015 of 30 September 2015 the Extraordinary General Meeting of the Company adopted the consolidated text of the Company's Articles of Association consistent with the attachment to current report no. 51/2015, taking the aforementioned amendment into consideration.

The amendment of the Articles of Association shall be made upon its entry into the register of businesses by the Court of Registration, of which the Issuer shall notify in an appropriate current report.