

Current Report No. 55/2015

Issue date: 2015-09-30

Subject

Transfer of the right of perpetual usufruct along with the ownership of the building under construction (Almond hotel) within the Capital Group

Legal basis

Article 56.1.2 of the Act on Public Offering – current and interim information

Report content:

With reference to current report no. 46/2015 of 31 July 2015, the Management Board of Dekpol S.A. (Issuer) announces that on 29 September 2015 a subsidiary of the Issuer, Dekpol 1 Sp. z o.o. SKA (Dekpol 1) concluded an agreement for the sale to Almond Sp. z o.o., a 100% subsidiary of Dekpol 1, of the right of perpetual usufruct of the real property located in Gdańsk at 12 Toruńska Street having an area of 0.34 ha along with the ownership of the building located on the real property. The price has been set at PLN 51.42 million +VAT. Almond Sp. z o.o. will be responsible for finishing the investment project so far carried out by Dekpol 1 on the said real property – the construction of the Almond Hotel.

The aforementioned right of perpetual usufruct along with the ownership of the building under construction was contributed on 30 July 2015 by the Issuer to Dekpol 1 in lieu of the shares of the new issue by Dekpol 1 taken up by Dekpol S.A. at the issue price totalling PLN 51.51 million, of which the Issuer announced in current report no. 46/2015.