

Current report no. 54/2015

Issue date: 2015-09-17

Abbreviated name of the issuer: DEKPOL S.A.

Topic: Establishing a mortgage lien on a DEKPOL S.A. real property.

Legal basis: Article 56.1.2 of the Act on Public Offering – current and interim information

Report content:

With reference to current report no. 28/2015 of 9 April 2015 on investment loan agreements with Getin Noble Bank S.A. (“Bank”), the Management Board of DEKPOL S.A. (“Company”, “Issuer”) reports that on 17 September 2015 the Company became aware on entering on 16 September 2015 by the District Court Gdańsk-Północ in Gdańsk - 3rd Division of Land and Mortgage Register a mortgage lien up to the amount of PLN 33 million for the benefit of Getin Noble Bank S.A. in order to secure receivables from the investment loan agreement of PLN 22 million for partial financing of the first stage of a development project consisting of developing multi-family residential buildings in Gdańsk, which the Issuer notified in the abovementioned current report.

The mortgage lien was established on the real property of the Company, located in Gdańsk in the area of ul. Dolne Migowo and ul. Powstania Listopadowego, consisting of a plot ref. no.: 99, section 052, for which the District Court Gdańsk-Północ in Gdańsk, 3rd Division of the Land and Mortgage Register conducts a Land and Mortgage Register no.: GD1G/00227145/8. The standard value of the real property in accounting books of the Issuer is PLN 10.2 million and therefore, it is similar to 10% of the Company's equity capital.

There are no affiliations between the Company and the managers or supervisors of the Issuer nor the Bank and its managers.