

Current Report No 51/2015

Issue date: 2015-09-03

Issuer's abbreviated name: Dekpol S.A.

Subject Planned amendments to the Articles of Association and a draft of the consolidated text of the Company's Articles of Association

Legal basis: Article 56.1.2 of the Act on Public Offering – current and interim information

Report content:

The Management Board of Dekpol S.A. (the "Company") reports the proposed amendment to the Company's Articles of Association, the implementation of which is planned to take place during the Extraordinary General Meeting held on 30 September 2015. According to the planned agenda of the Extraordinary General Meeting, the Meeting will also determine the consolidated text of the Company's Articles of Association, the draft of which is attached to this current report.

The proposed amendment to the Company's Articles of Association consists in repealing the current wording of § 15.4 and replacing it with the following wording:

"§ 15.4.

Acquisition and disposal of real property, a right of perpetual usufruct, or, potentially, a share in a real property or in a right of perpetual usufruct shall not require a resolution of the General Meeting. Acquisition of real property, a right of perpetual usufruct, or, potentially, a share in a real property or in a right of perpetual usufruct for a price higher than PLN 25,000,000 shall require the consent of the Supervisory Board expressed in the form of a resolution".

The current wording of § 15.4 of the Articles of Association:

"§ 15.4.

Acquisition and disposal of real property, a right of perpetual usufruct, or a share in a real property shall not require a resolution of the General Meeting. Acquisition of real property, a right of perpetual usufruct, or a share in a real property for a price higher than PLN 25,000,000 (twenty-five million) shall require the consent of the Supervisory Board expressed in the form of a resolution".