

ANNOUNCEMENT OF CONVENING AN EXTRAORDINARY GENERAL MEETING OF DEKPOL S.A.

I. Date, time, and venue of the General Meeting and its detailed agenda

The Management Board of Dekpol S.A. of Pinczyn (83-251), ul. Gajowa 31 (the “Company”), entered into the register of entrepreneurs under number 505979 by the District Court for Gdańsk-Północ in Gdańsk, Division VII (Economic) of the National Court Register, acting on the basis of Article 399 § 1 and Article 402¹ §§ 1 and 2 of the Polish Commercial Companies Code (the “CCC”), hereby convenes an Extraordinary General Meeting of Dekpol S.A. to be held on 30 September 2015, 9:00 AM, in the Company’s registered office.

The total number of the Company’s shares as of the day of the announcement is 8,362,549, carrying 8,362,549 votes at the General Meeting of Dekpol S.A.

The proposed agenda of the Extraordinary General Meeting:

1. Opening of the Extraordinary General Meeting.
2. Appointing the Chairman of the Extraordinary General Meeting.
3. Concluding that the Extraordinary General Meeting has been duly convened and is capable of adopting resolutions.
4. Appointment of the Ballot Counting Committee.
5. Adoption of the agenda.
6. Adoption of a resolution concerning the Company preparing its financial statements in accordance with the International Accounting Standards (IAS) and the International Financial Reporting Standards (IFRS).
7. Adoption of a resolution concerning an amendment to the Company’s Articles of Association.
8. Adoption of a resolution on determining the consolidated text of the Company’s Articles of Association.
9. Motions from the floor.
10. Closing of the Extraordinary General Meeting.

II. The right of participation in the Extraordinary General Meeting

Pursuant to Article 406¹ § 1 of the CCC, the right to participate in the Extraordinary General Meeting rests exclusively with the persons being Company Shareholders sixteen days prior to the date of the General Meeting (day of registration of participation in the General Meeting), i.e. as of **14 September 2015**.

Each of the Shareholders of Dekpol S.A. that holds dematerialized bearer shares and intends to participate in the Extraordinary General Meeting should request the entity operating the securities account to issue a name-bearing certificate confirming his right to participate in the General Meeting. This request should be submitted not earlier than after the announcement of convening the Extraordinary General Meeting and not later than on the first business day after the day of registration of participation in the General Meeting, i.e. not later than on **15 September 2015**.

The above certificate should contain all of the information specified in Article 406³ § 3 of the CCC. At the request of the holder of dematerialized bearer shares, the certificate shall indicate either a part of the shares registered on the holder’s securities account or all of them.

The Company establishes the list of shareholders authorised under bearer shares to participate in the General Meeting on the basis of a list produced by the entity in charge of keeping the securities depository in accordance with the legal regulations on trading in financial instruments (the National Securities Depository). This list shall be produced, in accordance with Article 406³ § 7 of the CCC, on the basis of the certificates on the right to participate in the General Meeting.

The List of Shareholders signed by the Management Board shall be available for viewing in the office of the Management Board, at ul. Gajowa 31, 83-251 Pinczyn, for the three days preceding the day of holding the Extraordinary General Meeting (i.e. on 25, 28, and 29 September 2015) and during and in the place of holding the Extraordinary General Meeting.

The shareholders may request a copy of the List of Shareholder, upon reimbursement of the costs of producing such a copy, or for the List of Shareholders to be sent to them for free by e-mail, providing the address to which the List should be sent.

III. Description of the procedures concerning exercising the right to vote

1. The right of a Shareholder to request that certain items be included in the agenda of the General Meeting.

Pursuant to Article 401 § 1A, a Shareholder or Shareholders representing at least 1/20 of the Company's share capital may request that the Extraordinary General Meeting be convened and specific items be included in its agenda. Such a request should be submitted to the Management Board of Dekpol S.A. not later than twenty-one days prior to the scheduled date of the General Meeting, i.e. not later than on **9 September 2015**. The request of the Shareholder(s) referred to above should contain the reasons for or a draft of the resolution concerning the proposed item of the agenda.

This request may be submitted in writing at the Company's registered office at ul. Gajowa 31, 83-251 Pinczyn, or electronically to wza@dekp.pl.

The date of receiving the above request is confirmed by the date of delivering the request to the Company's address, and in the event of an electronic request, the date of the request reaching the Company's e-mail system (the date of delivery to the Company's incoming mail server).

The Management Board of Dekpol S.A. shall immediately, and in any event not later than eighteen days prior to the day of the General Meeting, i.e. by **12 September 2015**, announce changes to the agenda made at the request of Shareholders. The announcement of the new agenda shall be made in the same manner in which the General Meeting was convened.

Any and all risk related to a Shareholder's use of devices for sending e-mail rests with the Shareholder.

2. The right of a Shareholder to propose draft resolutions concerning the items included in the agenda or the items to be included in the agenda prior to the date of the General Meeting

Pursuant to Article 401 § 4 of the CCC, a Shareholder or Shareholders of the Company representing at least 1/20 of the share capital may, prior to the date of the Extraordinary General Meeting, submit to the Company, in writing or in an electronic form, draft resolutions concerning the matters included in the agenda of the Extraordinary General Meeting or matters that are to be introduced to the agenda.

The Company shall immediately publish draft resolutions on its website at www.dekp.pl.

This request may be submitted in writing at the Company's registered office at ul. Gajowa 31, 83-251 Pinczyn, or electronically to wza@dekp.pl.

The date of receiving the above request is confirmed by the date of delivering the request to the Company's address, and in the event of an electronic request, the date of the request reaching the Company's e-mail system (the date of delivery to the Company's incoming mail server).

Any and all risk related to a Shareholder's use of devices for sending e-mail rests with the Shareholder.

3. The right of a Shareholder to submit draft resolutions concerning the items introduced to the agenda during the General Meeting

Pursuant to Article 401 § 5 of the CCC, each of the Shareholder may, during the General Meeting, propose draft resolutions concerning the items introduced to the agenda.

The proposals, including a brief justification, should be submitted in writing, separately for each draft resolution, specifying the first name and the last name (or the business name) of the Shareholder, to the Chairman of the Extraordinary General Meeting.

4. The manner of exercising the right to vote via a proxy, in particular by using the forms used in voting via a proxy. The method of notifying the Company via electronic means of communication of having appointed a proxy

A Shareholder may participate in the Extraordinary General Meeting and exercise his right to vote personally or via a proxy. A proxy shall exercise all of the rights of the Shareholder at the General Meeting, unless the power of proxy provides otherwise. The proxy may also grant a further power of proxy, if the power of proxy stipulates so.

A proxy may represent more than one Shareholder and vote differently under the shares held by each Shareholder.

Each of the Shareholders holding shares registered on more than one securities account may appoint different proxies to exercise voting rights under the shares registered on each of these accounts.

The power of proxy shall be null and void unless made in writing and attached to the minutes of the General Meeting or granted in an electronic form.

A notification of having granted a power of proxy in an electronic form shall be sent to the Company by e-mail, to wza@dekp.pl. Together with the notification of having granted a power of proxy in an electronic form, the Shareholder shall send a scan of the power of proxy, a scan of the documents enabling the identification of the Shareholder as the principal, and a scan of the documents enabling the identification of the proxy. If the power of proxy is not granted by a natural person, the shareholder, as the principal, shall additionally send a scan of the extract from the register in which the principal is registered.

The shareholder sending the notification of having granted a power of proxy shall at the same provide the Company with the e-mail address and telephone number of himself and the proxy the Company may use to communicate with the Shareholder and the proxy. Sending the above documents electronically shall not release the proxy from the obligation to present the documents enabling his identification at the moment of producing the attendance list of the persons authorized to participate in the General Meeting.

The Company will take the relevant actions in order to identify the Shareholder and the proxy so as to verify the validity of the power of proxy granted in an electronic form. In particular, such verification may consist in an inquiry made in an electronic form or by telephone to the Shareholder and the proxy in order to confirm the existence and the scope of the power of proxy.

The principles concerning the identification of the Shareholder shall apply accordingly to notifying the Company of revoking a power of proxy. A notification of granting or revoking a power of proxy made without observing the above requirements shall not produce any legal effects towards the Company.

A Shareholder exercising the right to vote via a proxy may use the form available on the Company's website at www.dekpol.pl. The form is not a power of proxy and does not replace the power of proxy to participate in the Extraordinary General Meeting.

The Management Board informs that the Company is not obliged to and will not verify the compliance of the proxy's actions with the instructions referred to in Article 412² § 4 of the CCC. Any and all risk related to exercising the right to vote via a proxy rests with the Shareholder.

5. The possibility and the manner of participating in the Extraordinary General Meeting via electronic means of communication

The Company's Articles of Association do not provide for a possibility of participating in the General Meeting via electronic means of communication.

6. The manner for expressing opinions at the Extraordinary General Meeting via electronic means of communication

The Company's Articles of Association do not provide for a possibility of expressing opinions during the General Meeting via electronic means of communication.

7. The manner of exercising the right to vote by correspondence or using electronic means of communication

Shareholders may cast their votes at the General Meeting by correspondence, using the forms published on the Company's website or made available in another place specified by the Company.

A vote cast by correspondence in a manner other than using the form provided by the Company shall be invalid. In calculating the quorum and the results of particular votes, votes cast by correspondence shall be counted, provided that they are received by the Company not later than at the moment of ordering the given vote at the General Meeting. The vote cast by a Shareholder by correspondence shall be invalid if the voted resolution is adopted in a form other than the draft resolution contained in the form sent by the Shareholder.

Votes cast by correspondence shall be open from the moment of announcing the results of the vote. Voting by correspondence may also concern affairs for which secret ballot is ordered. In such case, the casting of a vote by correspondence is tantamount to the Shareholder's consent to making his vote open.

A Shareholder that cast his vote by correspondence shall not have the right to cast a vote during the General Meeting. However, a vote cast by correspondence may be cancelled by means of a representation made to the Company not later than at the moment of ordering the given vote during the General Meeting.

A vote may be held using electronic carriers of information. However, this shall not mean a possibility of participating in the General Meeting via electronic means of communication, as specified in Article 406⁵ of the CCC.

IV. Possibility of obtaining information concerning the Extraordinary General Meeting

The full documentation to be presented to the Extraordinary General Meeting, drafts of resolutions of the Extraordinary General Meeting, and any and all information concerning the Extraordinary General Meeting convened to be held on 30 September 2015 will be published on the Company's website at www.dekpol.pl, commencing from the day of convening the General Meeting.