

Current Report No 50/2015

Issue date: 2015-09-03

Issuer's abbreviated name: Dekpol S.A.

Subject Announcement of convening an Extraordinary Shareholders Meeting of Dekpol S.A. for 30 September 2015, including drafts of resolutions

Legal basis: Article 56.1.2 of the Act on Public Offering – current and interim information

Report content:

The Management Board of Dekpol S.A. (the "Company", the "Issuer"), acting on the basis of Article 399 § 1 and Article 402 §§ 1.1 and 1.2 of the Polish Commercial Companies Code, reports that an Extraordinary Shareholders Meeting has been convened to take place on 30 June 2015, at 9:00 AM, at the Company's registered office.

Planned agenda:

1. Opening of the Extraordinary General Meeting.
2. Appointing the Chairman of the Extraordinary General Meeting.
3. Concluding that the Extraordinary General Meeting has been duly convened and is capable of adopting resolutions.
4. Appointment of the Ballot Counting Committee.
5. Adoption of the agenda.
6. Adoption of a resolution concerning the Company preparing its financial statements in accordance with the International Accounting Standards (IAS) and the International Financial Reporting Standards (IFRS).
7. Adoption of a resolution concerning an amendment to the Company's Articles of Association.
8. Adoption of a resolution on determining the consolidated text of the Company's Articles of Association.
9. Motions from the floor.
10. Closing of the Extraordinary General Meeting.

The full contents of the announcement of convening the Extraordinary General Meeting, prepared in accordance with Article 402.2 of the Polish Commercial Companies Code, is contained in an appendix to this report.

Attached to this current report, the Company's Management Board presents the drafts of the resolutions to be voted at the Extraordinary General Meeting.