

Current report no. 45/2015

Issue date: 2015-07-30

Abbreviated name of the issuer: DEKPOL S.A.

Subject Cancellation of the issue of series D bonds

Legal basis: Article 56.5 of the Act on Public Offering – updated information

Report content:

With reference to current report no. 43/2015 of 15 July 2015 concerning the decision of the Management Board of Dekpol S.A. (the “Company” or the “Issuer”) regarding the issue of non-secured series D bonds, the Management Board announces that as a result of having received from the investors, during meetings, information regarding the possibility of obtaining funds exceeding the value of the current issue, using security, the Issuer has decided to cancel the issue of series D bonds. The intention of the Issuer is to carry out an issue of bonds with a higher value and on modified terms and conditions, in particular with respect to security, potentially taking into account the effect of the said modifications on determining the other terms and conditions of the issue.

The Company announces that, as of the day of publication of this report, the Company has 3-year series B bonds that were issued in 2014 (worth PLN 20M) and a bond issue programme adopted in May 2015 that assumes issuing series C bonds with a total value of not more than PLN 50M, as part of which the Issuer has allocated 4-year series C1 bonds with a value of PLN 12.5M (current reports no. 34/2015 and 39/2015).